

# Free Loan Referral Service Application Form

For General/Property Agency/Financial Planner/Wealth Management/Others



Please submit the application form by the following ways

Fax: 3196-6678 / 3196-6543

Email: info@mreferral.com

Hotline: 3196-6666

WhatsApp: 9426-2288

 Online Application

## Customer information

☐ Mr ☐ Miss ☐ Mrs ☐ Company

Name of Applicant\* \_\_\_\_\_

HKID No.\*  
(BR No.) \_\_\_\_\_

Mobile No.\* \_\_\_\_\_ Email \_\_\_\_\_

## Property Information

Mortgage Address\* \_\_\_\_\_  
\_\_\_\_\_
☐ HK ☐ KLN ☐ NT

## Loan Type

☐ New Mortgage ( ☐ 1st hand completed property ☐ 2nd hand completed property ☐ Uncompleted property )  
☐ Refinance ☐ Cash-out Refinancing ☐ Pre-approval ☐ Personal Loan

Purchase Price \$ \_\_\_\_\_ Drawdown Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Loan Amount \$ \_\_\_\_\_ \*Mandatory field

Channel of knowing mReferral Mortgage Brokerage Services:

☐ Friends ☐ Old Client ☐ Agent ☐ Referrer ☐ Online Advertising ☐ Social Media ☐ Newspaper ☐ Magazine ☐ TV ☐ Radio ☐ Others \_\_\_\_\_

Customer Declaration: I acknowledge and agree to the following terms and conditions: (1) I am not required to pay any fee to mReferral and I/we have the right to refuse any offer made by the lender(s) through mReferral. (2) I confirm that the above information provided by me is true. I hereby authorize mReferral (a) to refer or provide to any lender(s) having a mortgage referral arrangement with mReferral (including the lender(s) selected by me) any personal information relating to myself (including personal information contained herein and any other personal information which may hereafter be provided by me to mReferral through telephone or electronic media); (b) to follow up on and to forward my application to individual lender(s) on my behalf for referral purpose and to receive information on the progress of my application from the individual lender(s). (3) I also authorize individual lender(s) to accept referral from mReferral and to contact me directly using the personal data provided in this form and to release information on the progress of my application to mReferral. (4) I understand that the above application is subject to the final approval of the individual lender(s). (5) I acknowledge and agree that upon my/our acceptance of loan from any lender(s), mReferral will receive a referral fee from the lender(s). (6) For any referral case from third-party company, including Property Agency/Financial Planner/Wealth Management/others, I hereby authorize them to provide my personal information to mReferral. (7) I acknowledge that this third-party company shall NOT in any way be held liable to me/us for any damages or losses of whatever kind including any special or consequential damages in relation to the products and services offered by mReferral or any bank(s) or financial institution(s) to which it refers business. (8) I acknowledge and agree that upon my acceptance of loan from any lender(s), this third-party company and/or its consultant will receive a reward from mReferral. (9) I understand that even if I have given consent to mReferral to use and/or transfer my personal data to third parties, I may still have the right, at any time without charge, to request mReferral to cease to use and/or transfer my/our personal data to third parties for the purposes before mentioned. Details are outlined in the Privacy Policy Statement posted in <https://www.mReferral.com/en/privacy-policy/>.

I object to mReferral: ☐ transferring my/our personal data to third parties for use in direct marketing, ☐ using my/our personal data for direct marketing of mortgage and loan referral services provided by mReferral, ☐ transferring my/our personal data to Midland Club. (For the Privacy information, pls refer to <https://www.mReferral.com/en/privacy-policy/>, for other information please visit [www.midlandclub.com.hk](http://www.midlandclub.com.hk))

Signature\* \_\_\_\_\_ Date\* \_\_\_\_\_

**Notice to Banks/Financial Institutions:** The grant of any Loans shall be at your absolute discretion. mReferral shall not verify any information regarding the Prospective Borrowers and therefore shall not be held liable to you for (i) any statement or information stated in the referral form and/or submitted by the Prospective Borrowers and/or (ii) any loss or damage suffered by you as a result of or in connection with the grant of Loans.

mReferral Corporation (HK) Ltd. is a joint venture of Midland Holdings Ltd. and CK Hutchison Holdings Limited. We offer professional and free loan referral service to our clients.

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Company Name \_\_\_\_\_

Name \_\_\_\_\_ Mobile No. \_\_\_\_\_

For Financial Planner/Wealth Management, pls write down Team Name/Staff No \_\_\_\_\_

For mReferral Use Only

Reference No. \_\_\_\_\_

Staff name \_\_\_\_\_

Contact No. \_\_\_\_\_